

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme FYI Resources Ltd

ACN/ARSN 061 289 218

**1. Details of substantial holder (1)**

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

30/12/2020

The previous notice was given to the company on

30/10/2020

The previous notice was dated

28/10/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	24,128,808	8.99%	23,081,345	7.67%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	18,774,597 ORDINARY	18,774,597
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	4,306,748 ORDINARY	4,306,748

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name **Philip King** capacity **Director**

sign here  date **4/01/2021**

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/10/2020	Regal Funds Management	Sell	79074.11	554906	Ordinary	554906
12/11/2020	Regal Funds Management	Sell	12493.42	65998	Ordinary	65998
17/11/2020	Regal Funds Management	Sell	50200.00	200000	Ordinary	200000
30/11/2020	Regal Funds Management	Sell	31030.12	141046	Ordinary	141046
30/11/2020	Regal Funds Management	Sell	52538.56	251742	Ordinary	251742
2/12/2020	Regal Funds Management	Sell	25802.55	101465	Ordinary	101465
2/12/2020	Regal Funds Management	Buy	1000000.00	5000000	Ordinary	5000000
3/12/2020	Regal Funds Management	Sell	41149.28	161117	Ordinary	161117
8/12/2020	Regal Funds Management	Sell	99167.58	436285	Ordinary	436285
10/12/2020	Regal Funds Management	Sell	42768.00	180000	Ordinary	180000
15/12/2020	Regal Funds Management	Sell	155152.92	721306	Ordinary	721306
21/12/2020	Regal Funds Management	Sell	104805.82	480320	Ordinary	480320
22/12/2020	Regal Funds Management	Sell	38394.89	182572	Ordinary	182572
22/12/2020	Regal Funds Management	Sell	106485.98	493219	Ordinary	493219
23/12/2020	Regal Funds Management	Sell	105000.00	500000	Ordinary	500000
24/12/2020	Regal Funds Management	Sell	8336.92	38579	Ordinary	38579
29/12/2020	Regal Funds Management	Sell	71340.13	338908	Ordinary	338908
30/12/2020	Regal Funds Management	Sell	303480.00	1200000	Ordinary	1200000