

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|-----------------------|
| Name of entity | FYI Resources Limited |
| ABN | 85 061 289 218 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------|
| Name of Director | Roland Hill |
| Date of last notice | 22/03/2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| | | |
|--|--|---|
| Direct or indirect interest | Direct and indirect | |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Capstone Capital Pty Ltd (Director) | |
| Date of change | 31/08/2023 | |
| No. of securities held prior to change | | |
| Roland Hill | 12,243,681 1,000,000 | ordinary shares unlisted options |
| Capstone Capital Pty Ltd | 6,617,951 1,000,000 | ordinary shares Class B performance rights |
| Class | Ordinary shares | |
| Number acquired | 420,000 | |
| Number disposed | - | |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$29,046 | |

+ See chapter 19 for defined terms.

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| | | |
|---|-------------------------|---|
| No. of securities held after change | | |
| Roland Hill | 12,243,681 1,000,000 | ordinary shares unlisted options |
| Capstone Capital Pty Ltd | 7,037,951 1,000,000 | ordinary shares Class B performance rights |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trade | |

Part 2 – Change of director's interests in contracts

| | |
|--|---|
| Detail of contract | - |
| Nature of interest | - |
| Name of registered holder (if issued securities) | - |
| Date of change | - |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | - |
| Interest acquired | - |
| Interest disposed | - |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | - |
| Interest after change | - |

Part 3 – +Closed period

| | |
|--|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | - |
| If prior written clearance was provided, on what date was this provided? | - |

+ See chapter 19 for defined terms.